

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

FTX TRADING LTD., et al.,

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Nexus Participation Vehicle III LLC

Name of Transferor

Name and address where notices and payments to transferee should be sent:

Nexus Participation Vehicle III LLC  
800 Miramonte Drive, Suite 380  
Santa Barbara, CA 93109  
Attn: Tim Babich  
Email: tim.babich@nexus-holdings.com

Name and Current Address of Transferor:



Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Schedule No. 221106806789863	Name [Redacted]	100%	FTX Trading Ltd.	22-11068
Confirmation ID 3265- 70-ZWWLK- 906232819	Name [Redacted]	100%	FTX Trading Ltd.	22-11068
Unique Customer Code 00158217	Name [Redacted]	100%	FTX Trading Ltd.	22-11068

I declare under penalty of perjury that the information provided herein is true and correct to the best of my knowledge and belief.



Transferee/Transferee's Agent

Date: March 1, 2024

**EVIDENCE OF TRANSFER OF CLAIM**

Annex B

TO: United States Bankruptcy Court for the District of Delaware ("Court")

AND TO: FTX Trading LTD ("Debtor")  
Case No. 22-11068 ("Case")

RE: Scheduled ID: 221106806789863  
Customer Claim Confirmation ID: 3265-70-ZWWLK-906232819  
Unique Creditor ID: 00158217

██████████ ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

Nexus Participation Vehicle III LLC  
800 Miramonte Drive, Suite 380  
Santa Barbara, CA 93109  
Att: Tim Babich  
Tel#: +1 805-880-4105  
Email: tim.babich@nexusus-holdings.com,

its successors and assigns ("Buyer"), all of Seller's rights, title and interest in and to the claim(s) against the Debtor in the Case and referenced by (a) Customer Claim Confirmation ID 3265-70-ZWWLK-906232819, (b) the amounts listed on Debtor's Schedule of Liabilities, including those referenced by Scheduled ID 221106806789863, (c) and any and all claims related to Unique Creditor ID 00158217 (all of the foregoing being the ("Claim").

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the United States Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated February 10, 2024.

**Nexus Participation Vehicle III LLC, as Buyer**

By: \_\_\_\_\_

Name: Tim Babich

Title: Managing Member

PRIME CLERK IS NOW KROLL RESTRUCTURING ADMINISTRATION. ALL PRIME CLERK URLS AND EMAIL ADDRESSES ARE AUTOMATICALLY REDIRECTED.



## Creditor Data Details - Claim # 49078

### Creditor

Name on file

Address on file

### Debtor Name

FTX Trading Ltd.

### Date Filed

07/18/2023

### Claim Number

49078

### Schedule Number

6789863

### Confirmation ID

3265-70-ZWWLK-906232819

## Claim Amounts

Claim Nature	Schedule Amount	C*U*D*	Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General						
Unsecured						
Priority						
Secured						
503(b)(9) Admin						
Priority						
Admin Priority						
<b>Total</b>	<b>\$0.00</b>					

\*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

Transfers, objections, stipulations, withdrawals and/or orders for this claim (if any) are not displayed to protect claimant privacy.

## Claim Additional Info

Type	Name	Quantity
CRYPTO	BTC	2.118935725458612
CRYPTO	BTC-0325	-0.000000000000000004
CRYPTO	BTC-0624	-0.000000000000000001
CRYPTO	BTC-20210625	0.000000000000000007
CRYPTO	BTC-20210924	0.000000000000000002
CRYPTO	BTC-PERP	0.000000000000000003
CRYPTO	ETH	1.34771643494775
CRYPTO	ETHW	0.00055593494775
CRYPTO	FTM	0.63753444417
CRYPTO	LUNA2	0.09415378785
CRYPTO	LUNA2_LOCKED	0.2196921717
CRYPTO	SOL	965.6483963490729
CRYPTO	SRM	113.40098889
CRYPTO	SRM_LOCKED	567.29106353
CRYPTO	USDT	0.6032621848521015
FIAT	AUD	3285.890000002869
FIAT	USD	-1.3584371166469953

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SCHEDULES OF ASSETS AND LIABILITIES ("SCHEDULES") AND STATEMENTS OF FINANCIAL AFFAIRS ("STATEMENTS") ARE filed in the bankruptcy case/s of the Debtor/s. Nothing contained on this Site or in the Debtors' Schedules and Statements shall constitute an admission or a waiver of any of the Debtors' rights to assert claims or defenses. Any failure by a Debtor to designate a claim listed on the Schedules as "disputed", "contingent", or "unliquidated" does not constitute an admission that such amounts are not "disputed", "contingent", or "unliquidated." For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E as "priority," on Schedule F as "non-priority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. Each Debtor reserves the right to amend their Schedules and Statements as necessary or appropriate. Debtors further reserve the right to dispute, on any grounds, or to assert offsets or defenses to, any claim reflected on their Schedules or filed against a Debtor, including objecting to the amount, liability, classification or priority of such claim, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated."

**Identity of Transferor**

Transferee has in its possession an Evidence of Transfer signed by the Transferor.

To protect the identity of the Transferor, Transferee has not disclosed the Transferor's name or address, and has not attached the signed Evidence of Transfer to this Notice of Transfer of Claim.

Upon written request, Transferee is prepared to provide a copy of the signed Evidence of Transfer to the Bankruptcy Court, the Debtors, and appropriate professionals.